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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

OMB APPROVAL	
OMB Number:	3235-0076
Estimated average burden hours per response:	4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number) 0001409269	Previous Names <input checked="" type="checkbox"/> None	Entity Type <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Limited Partnership <input type="checkbox"/> Limited Liability Company <input type="checkbox"/> General Partnership <input type="checkbox"/> Business Trust <input type="checkbox"/> Other (Specify)
Name of Issuer Restoration Robotics Inc		
Jurisdiction of Incorporation/Organization DELAWARE		
Year of Incorporation/Organization <input checked="" type="checkbox"/> Over Five Years Ago <input type="checkbox"/> Within Last Five Years (Specify Year) <input type="checkbox"/> Yet to Be Formed		

2. Principal Place of Business and Contact Information

Name of Issuer Restoration Robotics Inc	Street Address 1 128 Baytech Drive	Street Address 2	Phone Number of Issuer (408) 883-6888
City San Jose	State/Province/Country CALIFORNIA	ZIP/PostalCode 95134	

3. Related Persons

Last Name McCollum	First Name Jim	Middle Name
Street Address 1 c/o Restoration Robotics, Inc.	Street Address 2 128 Baytech Drive	
City San Jose	State/Province/Country CALIFORNIA	ZIP/PostalCode 95134
Relationship: <input checked="" type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

Last Name Moll	First Name Fred	Middle Name
Street Address 1 c/o Restoration Robotics, Inc.	Street Address 2 128 Baytech Drive	
City San Jose	State/Province/Country CALIFORNIA	ZIP/PostalCode 95134
Relationship: <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

Last Name Bird	First Name Jeff	Middle Name
Street Address 1 c/o Restoration Robotics, Inc.	Street Address 2 128 Baytech Drive	

City State/Province/Country ZIP/PostalCode
San Jose CALIFORNIA 95134

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Kelly Doug
Street Address 1 Street Address 2
c/o Restoration Robotics, Inc. 128 Baytech Drive
City State/Province/Country ZIP/PostalCode
San Jose CALIFORNIA 95134

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Kliman Gil
Street Address 1 Street Address 2
c/o Restoration Robotics, Inc. 128 Baytech Drive
City State/Province/Country ZIP/PostalCode
San Jose CALIFORNIA 95134

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Cunningham, Jr. Emmett
Street Address 1 Street Address 2
c/o Restoration Robotics, Inc. 128 Baytech Drive
City State/Province/Country ZIP/PostalCode
San Jose CALIFORNIA 95134

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Rayment Cary
Street Address 1 Street Address 2
c/o Restoration Robotics, Inc. 128 Baytech Drive
City State/Province/Country ZIP/PostalCode
San Jose CALIFORNIA 95134

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Holland Charlotte
Street Address 1 Street Address 2
c/o Restoration Robotics, Inc. 128 Baytech Drive
City State/Province/Country ZIP/PostalCode
San Jose CALIFORNIA 95134

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

- | | | |
|--|---|--|
| <input type="checkbox"/> Agriculture | Health Care | <input type="checkbox"/> Retailing |
| Banking & Financial Services | <input checked="" type="checkbox"/> Biotechnology | <input type="checkbox"/> Restaurants |
| <input type="checkbox"/> Commercial Banking | <input type="checkbox"/> Health Insurance | Technology |
| <input type="checkbox"/> Insurance | <input type="checkbox"/> Hospitals & Physicians | <input type="checkbox"/> Computers |
| <input type="checkbox"/> Investing | <input type="checkbox"/> Pharmaceuticals | <input type="checkbox"/> Telecommunications |
| <input type="checkbox"/> Investment Banking | <input type="checkbox"/> Other Health Care | <input type="checkbox"/> Other Technology |
| <input type="checkbox"/> Pooled Investment Fund | <input type="checkbox"/> Manufacturing | Travel |
| Is the issuer registered as
an investment company under
the Investment Company
Act of 1940? | Real Estate | <input type="checkbox"/> Airlines & Airports |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Commercial | <input type="checkbox"/> Lodging & Conventions |
| <input type="checkbox"/> Other Banking & Financial Services | <input type="checkbox"/> Construction | <input type="checkbox"/> Tourism & Travel Services |
| <input type="checkbox"/> Business Services | <input type="checkbox"/> REITS & Finance | <input type="checkbox"/> Other Travel |
| Energy | <input type="checkbox"/> Residential | <input type="checkbox"/> Other |
| <input type="checkbox"/> Coal Mining | <input type="checkbox"/> Other Real Estate | |
| <input type="checkbox"/> Electric Utilities | | |
| <input type="checkbox"/> Energy Conservation | | |
| <input type="checkbox"/> Environmental Services | | |
| <input type="checkbox"/> Oil & Gas | | |
| <input type="checkbox"/> Other Energy | | |

5. Issuer Size

- | Revenue Range | OR | Aggregate Net Asset Value Range |
|---|----|---|
| <input type="checkbox"/> No Revenues | | <input type="checkbox"/> No Aggregate Net Asset Value |
| <input type="checkbox"/> \$1 - \$1,000,000 | | <input type="checkbox"/> \$1 - \$5,000,000 |
| <input type="checkbox"/> \$1,000,001 - \$5,000,000 | | <input type="checkbox"/> \$5,000,001 - \$25,000,000 |
| <input type="checkbox"/> \$5,000,001 - \$25,000,000 | | <input type="checkbox"/> \$25,000,001 - \$50,000,000 |
| <input type="checkbox"/> \$25,000,001 - \$100,000,000 | | <input type="checkbox"/> \$50,000,001 - \$100,000,000 |
| <input type="checkbox"/> Over \$100,000,000 | | <input type="checkbox"/> Over \$100,000,000 |
| <input checked="" type="checkbox"/> Decline to Disclose | | <input type="checkbox"/> Decline to Disclose |
| <input type="checkbox"/> Not Applicable | | <input type="checkbox"/> Not Applicable |

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- | | | |
|--|--|---|
| <input type="checkbox"/> Rule 504(b)(1) (not (i), (ii) or (iii)) | <input type="checkbox"/> Investment Company Act Section 3(c) | |
| <input type="checkbox"/> Rule 504 (b)(1)(i) | <input type="checkbox"/> Section 3(c)(1) | <input type="checkbox"/> Section 3(c)(9) |
| <input type="checkbox"/> Rule 504 (b)(1)(ii) | <input type="checkbox"/> Section 3(c)(2) | <input type="checkbox"/> Section 3(c)(10) |
| <input type="checkbox"/> Rule 504 (b)(1)(iii) | <input type="checkbox"/> Section 3(c)(3) | <input type="checkbox"/> Section 3(c)(11) |
| <input type="checkbox"/> Rule 505 | <input type="checkbox"/> Section 3(c)(4) | <input type="checkbox"/> Section 3(c)(12) |
| <input checked="" type="checkbox"/> Rule 506(b) | <input type="checkbox"/> Section 3(c)(5) | <input type="checkbox"/> Section 3(c)(13) |
| <input type="checkbox"/> Rule 506(c) | <input type="checkbox"/> Section 3(c)(6) | <input type="checkbox"/> Section 3(c)(14) |
| <input type="checkbox"/> Securities Act Section 4(a)(5) | <input type="checkbox"/> Section 3(c)(7) | |

7. Type of Filing

- New Notice Date of First Sale **2013-11-08** First Sale Yet to Occur

Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes No

9. Type(s) of Securities Offered (select all that apply)

- | | |
|--|---|
| <input checked="" type="checkbox"/> Equity | <input type="checkbox"/> Pooled Investment Fund Interests |
| <input type="checkbox"/> Debt | <input type="checkbox"/> Tenant-in-Common Securities |
| <input type="checkbox"/> Option, Warrant or Other Right to Acquire Another Security | <input type="checkbox"/> Mineral Property Securities |
| <input type="checkbox"/> Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security | <input type="checkbox"/> Other (describe) |

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient

National Securities Corporation

(Associated) Broker or Dealer None

Hany S. Awadalla

Street Address 1

410 Park Avenue, 14th Floor

City

New York

State(s) of Solicitation (select all that apply)
Check "All States" or check individual States All States

Recipient CRD Number None

7569

(Associated) Broker or Dealer CRD Number None

2074306

Street Address 2

State/Province/Country

NEW YORK

ZIP/Postal Code

10022

Foreign/non-US

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Recipient

Rogert Monteforte

(Associated) Broker or Dealer None

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Recipient CRD Number None

2620003

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Recipient

Russ Zlatimo

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Recipient CRD Number None

3105039

(Associated) Broker or Dealer CRD Number None

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Recipient

Scott Shames

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2756455

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Recipient

Rob Bookbinder

(Associated) Broker or Dealer None

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 Check "All States" or check individual States

Recipient CRD Number None

2788053

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Recipient

Justin Mendoza

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4902192

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Recipient

Mike Kaplan

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5758306

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Recipient

Josh Barg

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State(s) of Solicitation (select all that apply)
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Recipient CRD Number None

2638740

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7569

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Recipient

Andrew Gallion

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 Check "All States" or check individual States

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4192476

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Recipient

Rich Goldstein

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 Check "All States" or check individual States All States

Recipient CRD Number None

851676

(Associated) Broker or Dealer CRD Number None

7569

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Recipient

Paul Coviello

(Associated) Broker or Dealer None

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State(s) of Solicitation (select all that apply) All States
 Check "All States" or check individual States

Recipient CRD Number None

1051224

(Associated) Broker or Dealer CRD Number None

7569

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Recipient

Mike Mullen

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 Check "All States" or check individual States All States

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1428116

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7569

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Foreign/non-US

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Recipient

Vincent D'Albora

(Associated) Broker or Dealer None

National Securities Corporation

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State(s) of Solicitation (select all that apply) All States
 Check "All States" or check individual States

Recipient CRD Number None

4822725

(Associated) Broker or Dealer CRD Number None

7569

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Recipient

Annette Cassella

(Associated) Broker or Dealer None

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 Check "All States" or check individual States All States

Recipient CRD Number None

4906644

(Associated) Broker or Dealer CRD Number None

7569

Street Address 2

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WEST VIRGINIA

Recipient

Dan Claps

(Associated) Broker or Dealer None

National Securities Corporation

Street Address 1

410 Park Avenue, 14th Floor

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State(s) of Solicitation (select all that apply) All States
 Check "All States" or check individual States

Recipient CRD Number None

1841040

(Associated) Broker or Dealer CRD Number None

7569

Street Address 2

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Recipient

Stephen Jones

(Associated) Broker or Dealer None

National Securities Corporation

Street Address 1

410 Park Avenue, 14th Floor

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New York

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 Check "All States" or check individual States All States

Recipient CRD Number None

4390289

(Associated) Broker or Dealer CRD Number None

7569

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Chris Dewey

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Andy Tennent

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Eric Schwartz

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Stuart Updegrave

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2273334

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David Morgan

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2035526

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13. Offering and Sales Amounts

Total Offering Amount \$45,208,699 USD or Indefinite

Total Amount Sold \$45,208,699 USD

Total Remaining to be Sold \$0 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$3,955,144 USD Estimate

Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Restoration Robotics Inc	/s/ Jim McCollum	Jim McCollum	President and Chief Executive Officer	2014-11-06

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.